

Annual Report 2013

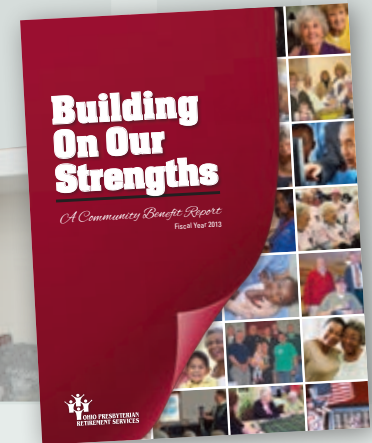
Ohio Presbyterian
Retirement Services
OPRS Communities
OPRS Foundation
Senior Independence



Strengthening Our Commitment Through Quality



STRENGTH



Another way OPRS strengthens and lives out its mission is through its passionate dedication to social accountability – the community benefit that is provided above and beyond the services that are paid for. Over the course of this fiscal year, \$15,116,509 was given back in total community benefit. The highlights and stories of OPRS' social accountability can be found in a separate report, which is a companion piece to this annual report.



Laurence C. Gumina
President/CEO

Strengthening the core fundamentals of OPRS has been a resonating theme during this past year, and we are proud of it. Whether building on our commitment to our communities by opening another Grace Woods Brownstone at Breckenridge Village, planning for a 68-apartment independent living addition at Westminster-Thurber or by adding highly qualified individuals to our leadership team, we've improved the core strength of OPRS.

Strength in numbers is one thing, but having strength to do the "right thing" on a daily basis is what it's all about for us. Thanks to our talented team of caregivers, our quality outcomes throughout the company are at an all-time high! Our development team remains focused on capitalizing and expanding our community footprint, especially in our emerging markets like Columbus.

We've added talent and strength to our Senior Independence leadership team as well. Senior Independence is now licensed in 45 counties throughout Ohio and recently welcomed a fifth iPartner - Senior Independence of Montana.

As we continue to do "the right thing," our statewide team of professionals within the OPRS Foundation continues to further our philanthropic efforts. This past year, they raised more than \$7.5 million for OPRS!

Within this annual report, you'll read about the continued strengthening of our company. Keep in mind, our strength is underpinned by our people...we have a cherished culture of doing it right! We're proud of our heritage, and we are privileged to serve our community.



Donald L. Malone
Board Chair

Ethics & Compliance



Dana Ullom-Vucelich
Ethics & Compliance Officer
Chief Human Resources Officer

Long before the U.S. Department of Health and Human Services' Office of Inspector General (OIG) recommended compliance programs in health service providers, OPRS had a philosophy and structure for the way ethics and compliance would be cared for within the organization. In the pursuit of ongoing improvement, we proudly continue to grow and make compliance improvements in structure, policies and practices. Additionally, whenever new legislation and requirements are introduced, we are conscientious about

understanding and fully incorporating those new elements into our business practices.

We believe that compliance is everyone's job. Consistently on our employee opinion surveys, our staff awards us the highest scores in being an ethical and compliant organization. Together, we achieve excellence in this area.

In various publications, we remind volunteers, donors, staff, residents and clients of our important ethics and compliance contact information.

OPRS Compliance Program

The Ethics & Compliance hotline is a 24/7 confidential resource and can be reached at 1.877.780.9366. Additionally, the Ethics & Compliance Officer Dana Ullom-Vucelich can be reached at 1.800.686.7800, ext. 151.

The OIG identifies seven elements

that should be included in every compliance program. They are outlined below with the bulleted items of how OPRS complies in this area.

1. Written Compliance Guidance

- Code of conduct
- Compliance policies and procedures
- Annual review and updating

2. High-Level Oversight & Support

- Ethics & Compliance (E&C) Officer – senior level who reports to CEO and Board
- E&C Committee – senior leaders who review and advise compliance program
- Board Committee – meets with E&C Officer quarterly and in executive session (as requested)

3. Effective Training & Education

- New employee compliance training
- Annual compliance training
- Specialized training
- Board training

4. Open Lines of Communication

- E&C Hotline
- Open-door policy
- Commitment to non-retaliation
- “Integrity in Action” newsletter

5. Enforcement & Discipline

- Background checks of employees and contractors
- Consistent disciplinary practices regardless of position
- E&C Officer authority to consult with counsel

6. Monitoring & Auditing for Effectiveness

- Annual risk assessment
- Audits of high-risk areas
- Periodic assessment of compliance program

7. Prompt Response to Problems

- Action to correct problem and prevent recurrence
- Prompt investigation of all issues from any source
- Timely reporting to oversight bodies



Board of Directors Ohio Presbyterian Retirement Services

Front Row

John A. Peterson (Assistant Secretary),
William C. Leiter (Assistant Treasurer),
Donald L. Malone (Chair), Mary Harvey (Vice Chair)

Middle Row

Amy J. Roscoe, Dennis Sherry, William DiGrezio,
Theodore G. Jenkins, Frederick C. Smith

Back Row

Laurence C. Gumina, Donald E. Hoffman,
R. Steven Johnston, Judith Briggs

2013 OPRS Financial Performance

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (000s OMITTED)

	2013	2012	2011
Assets			
Cash	\$ 17,523	\$ 8,970	\$ 12,353
Investments	92,705	90,539	91,815
Accounts and contributions receivable	26,598	20,801	18,335
Property and equipment	275,686	267,235	255,922
Assets whose use is limited	10,165	29,926	41,894
Assets held by others	15,705	14,911	13,578
Other assets	11,222	11,603	10,249
Total Assets	\$ 449,604	\$ 443,985	\$ 444,146
Liabilities and Net Assets			
Accounts payable	\$ 9,509	\$ 8,488	\$ 9,908
Payroll and related liabilities	11,303	9,388	9,371
Deferred revenue	38,148	39,760	41,200
Refundable entrance fees	33,629	33,333	32,131
Other liabilities	8,782	10,386	10,021
Financing debt	214,761	213,752	218,289
Interest rate swap value liability	15,400	23,052	11,403
Net assets	118,072	105,826	111,823
Total Liabilities and Net Assets	\$ 449,604	\$ 443,985	\$ 444,146

CONSOLIDATED STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS (000s OMITTED)

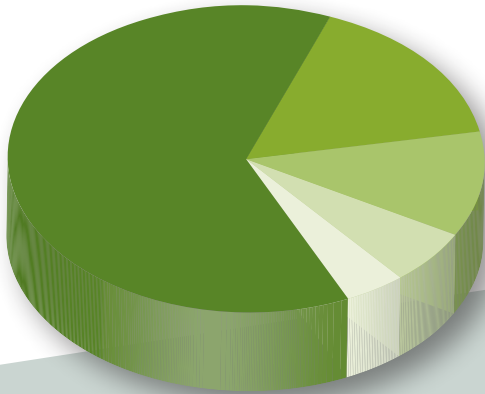
	2013	2012	2011
Unrestricted Net Assets			
Operating revenue	\$ 193,001	\$ 185,340	\$ 183,227
Operating expenses	195,952	186,795	180,304
Income (loss) from operations	\$ (2,951)	\$ (1,455)	\$ 2,923
Non-operating income (loss)			
Contributions	1,647	3,366	2,201
Fundraising expense	(2,416)	(2,381)	(2,356)
Releases from restrictions	1,110	1,911	8,187
Investment income and realized gains	3,418	1,893	3,593
Other	(1,870)	531	(3,434)
	1,889	5,320	8,191
Performance Income (Loss) Before Fair Value Changes	(1,062)	3,865	11,114
Unrealized gain (loss) on investments	2,340	(485)	5,812
Unrealized gain (loss) in value of interest rate swaps	7,652	(11,649)	4,995
Increase (Decrease) in Unrestricted Net Assets	8,930	(8,269)	21,921
Temporarily and Permanently Restricted Net Assets			
Contributions	4,382	4,631	3,946
Other changes	(44)	448	(1,425)
Releases from restrictions	(1,110)	(1,911)	(8,187)
Increase (decrease) in temporarily and permanently restricted net assets	3,316	2,272	(2,816)
Increase (Decrease) in Net Assets	\$ 12,246	\$ (5,997)	\$ 19,105

Ohio Presbyterian Retirement Services
and Subsidiaries
Year Ending June 30, 2013



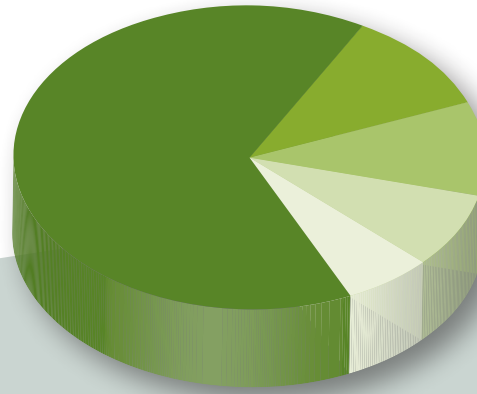
2013 OPRS Financial Performance

OPRS Communities Revenue Breakdowns



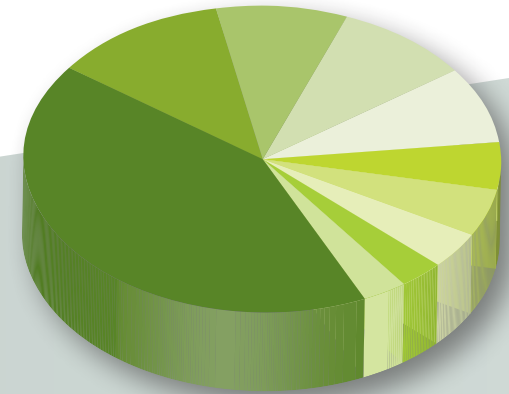
- Private 63%
- Medicare 16%
- Medicaid 11%
- Managed Care 6%
- Entrance Fees 4%

Senior Independence Revenue Breakdowns



- Medicare 65%
- Private 11%
- Managed Care 10%
- Other Governmental 8%
- Medicaid 6%

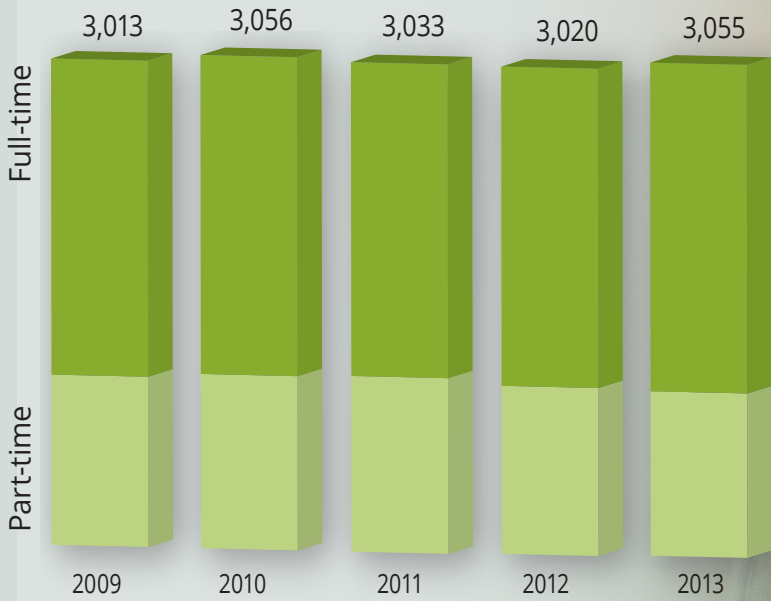
OPRS Expense Breakdowns



- Salaries & Wages 42%
- Benefits/Payroll Taxes 12%
- Depreciation 9%
- Ancillary Supplies and Services 9%
- Other 8%
- Professional Fees 5%
- Interest 5%
- Utilities 4%
- Food 3%
- Real Estate and Bed Taxes 3%



Employees – Ohio Presbyterian Retirement Services and Subsidiaries





Culinary Showdown

In fiscal year 2013, chefs from OPRS Communities around the state competed in a fun and unique contest during the first OPRS Culinary Competition, held at the Columbus Culinary Institute.

Chefs from Breckenridge Village, Cape May, Lake Vista, Rockynol, Swan Creek and Westminster-Thurber participated in a fast-paced, timed cooking challenge as they competed for gold, silver and bronze medals. Each team was made up of two chefs from their respective community.





During the competition, chefs had 75 minutes to prepare, cook and present their entrees and sides. They had to submit recipes that fit into nutritional guidelines and cost less than \$7 to produce. The contest's aim was to highlight the fact that OPRS has a strong, competitive culinary team and that in retirement communities today, the food is an important attraction. The competition was a great opportunity to showcase how OPRS chefs are breaking away from the more traditional comfort foods and beginning to introduce a more modern cuisine to residents.

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Three OPRS Health Centers Ranked Among America's Best

Three OPRS health care centers earned a very prestigious award. Each received five-star ratings in U.S. News & World Report's "Best Nursing Homes of 2013."

The Fairmount Health and Rehabilitation Center at Breckenridge Village, The Living Center at Llanfair Retirement Community and The Health Care Center at Swan Creek Retirement Village were given this recognition based on health inspections, nurse staffing and quality of care. Swan Creek's Health Care Center also earned the same five-star rating in 2010, 2011 and 2012.

U.S. News ranked more than 15,000 nursing homes for the study, and only 14 percent of all nursing homes in Ohio received the same five-star rating as OPRS' centers.

Excellent Satisfaction

OPRS Communities surveys resident satisfaction on a regular basis. According to fourth quarter results for fiscal year 2013, residents discharged from OPRS health care centers had an overall satisfaction rate of 92 percent and 92 percent also would recommend their community to others.

Quality Outcomes

Both Mount Pleasant and Park Vista received deficiency-free Ohio Department of Health surveys in fiscal year 2013. OPRS has a record of excellence when it comes to these surveys. OPRS averages 3.1 deficiencies, which is well below the state average of 6 and the 7.4 federal average.

Executive Director Changes Strengthen Community Leadership

Through the years, OPRS has had a long history of strong leaders. Today is no different. When Lake Vista's Executive Director decided to accept a CEO position with an organization in Ashland, Ohio, a shift began within OPRS leadership. Multiple executive directors and administrators stepped up to take on new challenges, bringing their talents and expertise to their new roles to further strengthen OPRS. Rockynol's Executive Director Rich Miller is now leading Lake Vista and Rockynol's Administrator Kara Hanzie stepped up to the executive director position. Swan Creek Executive Director Jean Morgan took the executive director opening available at Cape May, while Ann Roller, Dorothy Love's executive director, assumed Jean's old position at Swan Creek. And finally, Dorothy Love's Administrator Tricia Atwood became executive director at Dorothy Love.



OPRS Communities

Financial Performance

Coming off the opening of its skilled rehab and assisted living projects in 2012, **Breckenridge Village** had continued activity in 2013. **Refinancing of the HUD subsidized apartments** on the campus supplied funds for needed capital renovations for the Shafer-Schweitzer House, the first building that was constructed at Breckenridge back in 1979.

In addition, the third of four planned buildings that make up **Grace Woods at Breckenridge** went under construction in summer 2012 and **was dedicated in August 2013**. With the opening of **The Landing** building, which contains 24 beautiful apartments, **planning is now underway for the final apartment building at Grace Woods**. **The Reserve** will begin taking reservations soon and is scheduled to begin construction in summer 2014.

A renovation of the dining and servery areas at Swan Creek Retirement Village, which also included an addition of two assisted living and two skilled nursing units,

was completed in May 2013. The renovations greatly enhanced the culinary programs available to the residents of the Swan Creek assisted living and nursing areas, and was warmly welcomed when the new dining spaces and menus were unveiled to appreciative residents and families.

Westminster-Thurber Community had a great response to the newly planned 68-unit apartment building, **Goodale Landing**. Reservations for the 68 apartments reached 62 in just over 15 months. That momentum has created a great deal of excitement for the campus and those who have signed on to become residents in the desirable downtown area of Columbus.

OPRS reinvested more than \$11.6 million into its existing facilities statewide for property and equipment renovation or replacement needs in fiscal year 2013, **allowing OPRS retirement communities to maintain positive occupancy levels**.

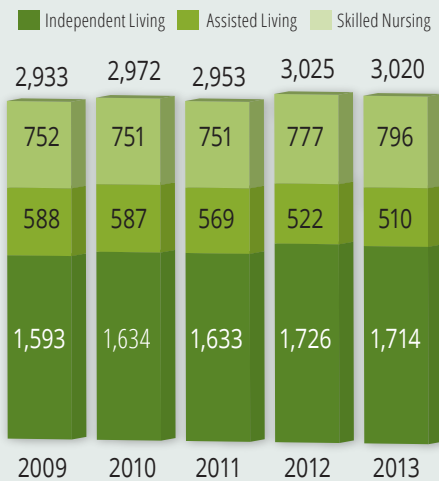
CCRC Occupancy



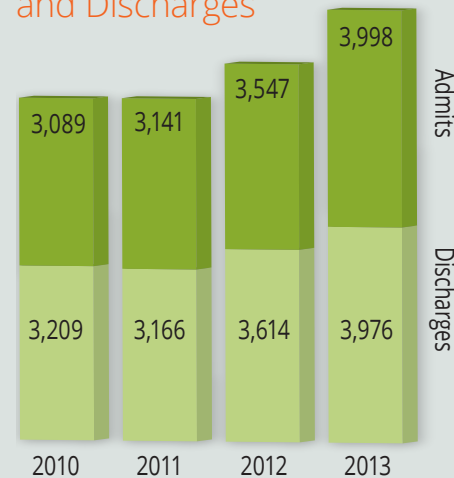
Capital Expenditures (000s omitted)



OPRS Communities Capacity



Skilled Nursing Admits and Discharges



Board of Directors OPRS Communities

Front Row

Fredrick C. Smith (Chair),
William C. Leiter (Assistant Treasurer)

Back Row

Suzanne F. Kiewit, Laurence C. Gumina,
Kathleen Tuttle,
Mary Harvey (Assistant Secretary)

Not Pictured

Daniel W. Goronzy, Theodore G. Jenkins,
Donald L. Malone (Vice Chair), W. Patrick Winton

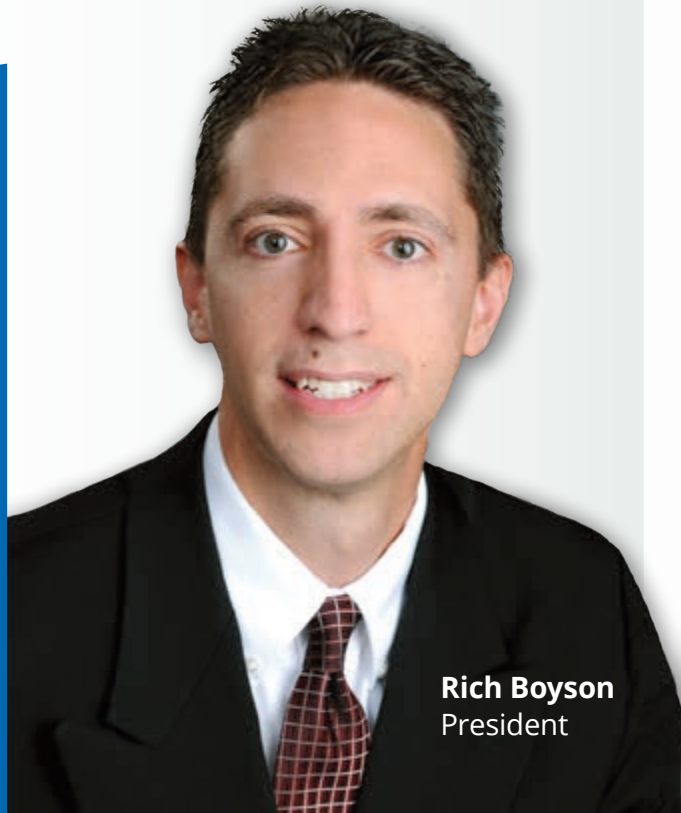


New Leadership

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In fiscal year 2013, Senior Independence enhanced its leadership team by welcoming three new executives.

Together, these three extraordinary leaders will help continue to strengthen Senior Independence's commitment to excellence in extending and enhancing the independence and well-being of older adults.
.....

Rich Boyson was appointed as Senior Independence's new president. For the last 16 years, Rich has been guiding continuing care (post-acute care) organizations and most recently served as the chief financial officer of Therapy Partners, where he focused on business development, operations and finance, and helping the for-profit organization expand into 18 states. Rich is helping drive future growth, branding Senior Independence as a strategic partner in health care reform, and continuing to maximize a team that delivers excellent clinical care and customer service.



Rich Boyson
President

Bridget Montana began serving as the vice president of clinical operations. She is working with the dedicated clinical staff to create compassionate service, best practice standards and quality patient outcomes, ultimately evolving Senior Independence into a leading organization in post acute care. Bridget has more than 20 years experience in hospice and palliative care, and has served as the Chief Operating Officer at Hospice of the Western Reserve for 18 years and the Chief Clinical Officer at Amedysis Home Health and Hospice.



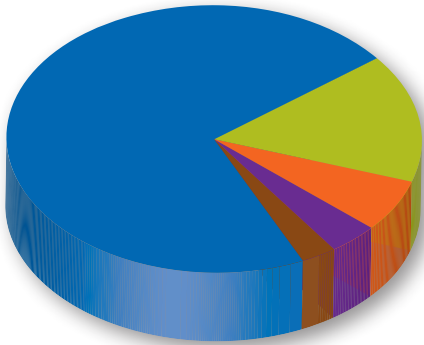
Bridget Montana
Vice President
Clinical Operations

Mica Rees joined the Senior Independence team to take on the role of vice president of business development. Most recently, Mica held the title of regional manager of business development at Heartland Home Health Care, a division of HCR ManorCare, in Toledo, Ohio. In this new position, she has started coaching her team while developing a plan for continued growth in Senior Independence's hospice and home health care divisions.

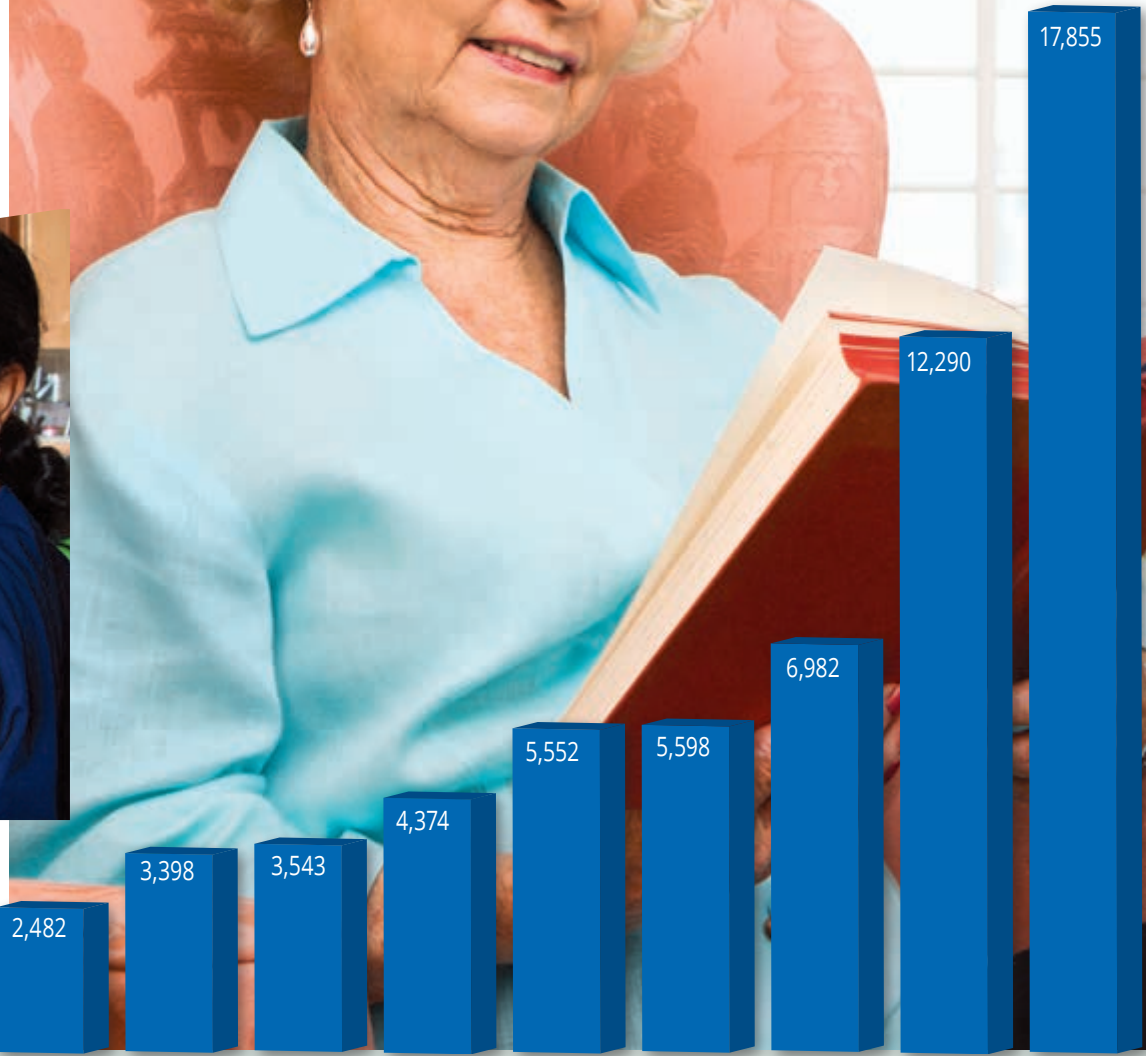


Mica Rees
Vice President
Business
Development

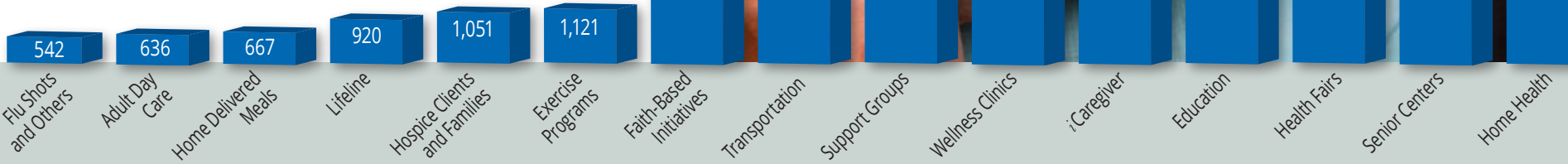
Senior Independence
2013 Units of Service = 679,679



- Home Health 486,950
- Hospice 104,394
- Adult Day Care 44,533
- Transportation 25,821
- Meals 17,981



Senior Independence Served
67,011 People – Fiscal Year 2013



Advanced Technology

Over the last year, OPRS decided the time was right to move to a new electronic medical record for Senior Independence. The current system lacked efficiency and no longer provided the ability to support the highest quality of care. After the search committee did extensive research, Homecare Homebase (HCHB) was chosen.

HCHB is a cloud-based software solution which has demonstrated its ability to support operational improvements, and uses the latest technology to support the care of clients in their homes for home health, hospice or home care services. This new system offers features such as real-time communication and secure data exchange between the office, field staff and physicians; consistent accurate billing through numerous integrated checks and balances; and provides each employee with an easy-to-use, real-time control panel that outlines outstanding tasks and prioritization of work.

HCHB is being implemented and the official rollout will begin in January 2014. This system prepares Senior Independence for the future and helps it plan for the ever changing health care environment.

iPartner Addition

Senior Independence welcomed its fifth iPartner in fiscal year 2013. On September 1, 2012, St. John's Lutheran Ministries, Billings Clinic and Big Sky Senior Services entered into a joint venture with Senior Independence named Senior Independence of Montana. They plan to offer home health services including skilled nursing; physical, occupational and speech therapy; home health aides; and social work services. The iPartner program is a national effort by Senior Independence to serve more people in more ways through partnerships with other not-for-profit organizations. Each iPartner owns and operates the home and community based services, with Senior Independence providing ongoing clinical, financial, information systems, regulatory, admissions and operations support.



Board of Directors Senior Independence

Front Row

Sandra R. Byers, John A. Peterson (Chair),
Amy J. Roscoe (Vice Chair)

Back Row

Dr. W. Thomas Scott, Barbara E. Riley,
Deborah D. Sampsel, Gordon A. Kendall,
Laurence C. Gumina, Richard A. Krieger

Not Pictured

Christopher D. Jenkins



Donald E. Hoffman Board Chair
Thomas G. Hofmann President

Donors Help Shape Quality

How does OPRS provide such consistently high quality services? Donors are one big reason!

In fiscal year 2013, **OPRS surpassed the landmark amount of \$200 million in donations** recorded since 1986, when the OPRS Foundation was created. Each one of these gifts – regardless of its designation – ultimately helps OPRS maintain or increase its quality for those it serves. Read on to see how donors made an impact in fiscal year 2013.

The Assuring Excellence Endowment Campaign for Breckenridge Village exceeded its goal by more than three percent, raising \$5.15 million. Additionally in fiscal year 2013, a campaign was launched to create a Lifelong Learning Institute at Park Vista.

Total assets increased by 22 percent over fiscal year 2012, to \$64,383,000. This increase is largely due to audit adjustments in compliance with new auditing guidelines. Investment performance was a positive 13.9 percent for calendar year 2012.

A Generations Task Force was convened to research the demographics, behaviors, motivations and preferences of generational

age segments of current donors, as well as the next generations of potential donors. Existing OPRS Foundation communications were evaluated against the findings, and modifications to the OPRS Foundation's messages and approaches were identified. Implementation of the task force's recommendations has already begun.

A Senior Independence Fundraising Task Force was convened to study new initiatives for raising charitable donations for the wide array of services provided. All areas of the OPRS Foundation's fundraising efforts since the inception of the Senior Independence brand in 2001 were evaluated, with new ideas generated for attracting donors to new and existing service lines.

Park Vista's Stambaugh Lobby and Beecher Dining Room were renovated, and a new maintenance building at The Vineyard on Catawba was constructed – all with help from donor gifts.

The McClure Health Center was dedicated at Mount Pleasant, named for longtime resident and donor Verla McClure to honor her lifetime giving to the campus. Over time, Verla funded the renovation of much of the center, was a major contributor to the Quisno Wellness Center and Kittredge Chapel, and donated generously to the Life Care Commitment.

Total Assets (000s omitted)

*Increase includes modifications due to audit adjustments



Total Number of Gifts & Donors

■ Gifts ■ Donors



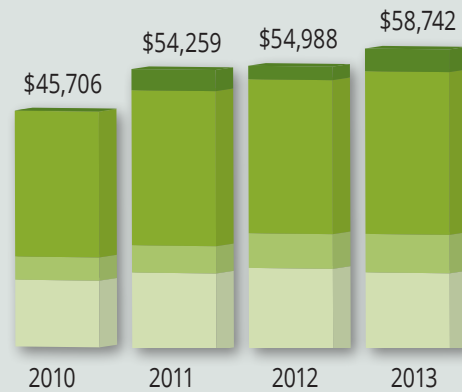
Our mission is to partner with donors to provide charitable support for the people, projects and programs of OPRS.

Total Giving Performance (000s omitted)



Endowment Total (000s omitted)

■ Pledged & Other ■ Annuities ■ Invested ■ Market Gain



Investment Portfolio Performance

Calendar Year	Performance	Investment
2010	12.58%	\$41,722,458
2011	-3.16%	\$37,430,387
2012	13.9%	\$42,207,732



Board of Directors OPRS Foundation

Front Row

Bruce D. Boyd (Assistant Treasurer), Donald E. Hoffman (Chair), John L. Gray (Vice Chair), Richard L. Hart (Assistant Secretary)

Middle Row

Kathryn Gonser Eloff, Louise Flower Pence, Michelle B. Tognetti, Anne C. Brewer, David Woodburn, Stanley R. Seagle, Allan L. Karchner, Sandra M. Adam

Back Row

Laurence C. Gumina, G. David Hawley, Richard B. Uhle, Jr., J. Brann Young, Richard W. Mack, Keith D. Boone, Andrew Singer

Not Pictured Martha Bixler Milligan



Trustees' Roundtable

Recognizing cumulative irrevocable giving of \$100,000 or more

Breckenridge

\$2,500,000 and above

M. Roger* & Anne M. Clapp+

\$1,000,000-\$2,499,999

The Norbert A. Lange Trust
 Marjorie* & Russell* E. Lyons
 Karl* E. & Mary* Prindle
 Clifford* J. & Nell Rose* Riel
 H. Matson Smith*

\$500,000-\$999,999

Anonymous (4)
 Ruth J. Boza
 Robert* S. & Mary Ellen* A. Colquhoun
 Jonathan* E. & Katherine M. Ingersoll
 Elmer* & Olga* Juhnke
 Mary E. Liebenauer*
 Willard* & Eleanor* Manbeck
 The Nason Foundation
 Jeanne M. Patterson
 The Reinberger Foundation
 Anne McKee* & Helen Sharadin*
 Margery J. Shields*
 Edith H. Smith*
 The Veale Foundation
 Harold* & Emily* Wolf

\$100,000-\$499,999

Anonymous (4)
 Frances Aberle*
 The American Foundation
 Lucy Jo Atkinson
 Allan* S. & Winifred Austin
 Hamilton* & Sally* Beatty
 George Bodwell*
 Virginia Bodwell*
 Paul R. Brahaney*
 Breckenridge Residents Association
 Karl* & Ginny Bruch
 Ruth E. Bueschlen*

Marian Callow*

Bettymae R. Carter
 Esther Cunzolo
 Dorothy Saxton Dusa*
 Leonard & Sally Elliott
 Paul J. & Kay J. Everson
 Marie Flowers*
 Robert W. & Marjorie Fouts
 Shirley W. Gibson
 Daniel & Eleanor* Guy
 Eleanor L. Hardgrove*
 The Kresge Foundation
 The Lincoln Electric Foundation
 Helen M. Lowther*
 The Lubrizol Foundation
 Mary Boyd MacBane*
 Marian R. Mahan*
 Charles J. & Jane* Mallue
 Thomas* W. & Lillian* Mastin
 Adelaide E. Mathers*
 Donna McDonald
 The Murch Foundation+
 John G. Murray*
 Jerome T. & Georgeanne* Osborne
 Hugh* D. & Gretta S. Pallister
 Harriet Parsons*
 Susanne R. Pfaff*
 Sara Schoppenhorst
 Paul* & Lillian Schwesinger
 Don & Joan Selle
 The Sherwick Fund of The
 Cleveland Foundation
 Elizabeth Siena*
 Corinne Strasmeyer*
 George* A. & Julia* F. Tanner
 Mary A. Thomas
 Pauline Thurman*
 C. Carlisle & Margaret Tippit
 Charitable Trust
 John F. & Susan H. Turben
 Howard VanDen Eyden*

Tinkham Veale II*
Gertrude L. Vrana*
Clare Walker
Miriam L. Wilson*

Cape May

\$100,000-\$499,999

Galen* & Elizabeth* Hoggatt

Dorothy Love

\$1,000,000-\$2,499,999

Harold* W. & Mary Louise* Shaw

\$500,000-\$999,999

J. Oliver* & Margaret* B. Amos
Ruth B. Emmons*
Vera D. Ginn*
Rosemary Ovenden*

\$100,000-\$499,999

Anonymous (4)
William* T. & Dorothy* R. Amos
Amos Press
Gertrude O. Anderson*
Mary E. Becker Charitable Trust
William W. Billing
Hazel D. Blankenbuehler*
Donn* C. & Isabel* V. Bowlus
Arden* H. & Dorothy L. Burgoon
Clyde* & Rosemond* DeMott
Emerson Climate Technologies, Inc.+
First Presbyterian Church of Sidney
J. Daniel & Margaret Francis
Leland* & Esther* Giffen
Clifford P. Harmon*
Hartzell-Norris Charitable Trust
Ralph L. & Mary Jo* Helman
Mary Isabel Walker Hessler*
Irene Jarfas*
Lee & Jo Ann Kuhlman

Mary O. Lecklider*
Paul* B. & Marian* S. Long
Carolyn M. Marvin*
Wilfred A. & Wilma* McCoy
Jeanne D. Mears
Patrick* H. & Carol B. Milligan
Monarch Legacy Fund of The Community
Foundation of Shelby County+
Ray Patton*
Robert* M. & DeLores* Ginn Peters
Dorothy Pillion*
John & Jeanette Sargeant
Robert & Thelma Sargeant
Herbert* H. & Antoinette* Schlater
Tom & Sandy Shoemaker
Kent R. Smith
The Stolle Corporation
Alene Strouss*
Martha E. Thompson*
Ron & Hertha Vice
Cecil* & Ethel* Watkins
Joseph Herman & Ruth A. Yoder
Memorial Fund

Lake Vista

\$100,000-\$499,999

Jane W. Haynam*+
Eugene & Elinor Holley
Donna E. Kobasiar
Dorothy A. Philipp

Llanfair

\$2,500,000 and above

Else L. Schulze*

\$1,000,000-\$2,499,999

Clara L. Curry*
John M. Disser*
Helen C. Hauck*

Roland* M. & Helen* T. Hauck
Thelma Jungkind*
Howard* L. & Catherine* K. Luedeke
Edward R. Wells

\$500,000-\$999,999

Anonymous (1)
Catherine Cowan*
Anne Herget*
Hertha E. Reinert*

\$100,000-\$499,999

Anonymous (1)
The Bahmann Foundation
Mildred G. Bauer*
Guy Bellows*
Mary Lou Bellows*
Robert G. Bierbaum*
Joan Bollenbacher*
Mildred Bradford*
Marion* & Thurza* Brant
College Hill Presbyterian Church
Martha L. Corbin*
CY Inc. Over 70 Foundation
James* L. & Anna* E. Davidson
Ida Fischer*
Carl* K. & Estelle* Gieringer
Helen L. Hayward*
Mary C. Heidenreich*
Mary D. Hock External Trust
Helen C. Johnson*
Mildred W. Kathman*
Sarah Kistner*
Llanfair Crafters & Woodshop
Martha W. Martin*
Wilfred S. Martin*
Elizabeth McQuiston*
Cecilia U. Randall*
Walter A. Randall*
Frances E. Raymond*

John K. Sherman*
John* D. & Mildred* M. Wesson
Irmgard Zutz*

Mount Pleasant

\$2,500,000 and above

Verla B. McClure

\$1,000,000-\$2,499,999

Mary Kittredge*
William* C. & Janet A. Shannon

\$500,000-\$999,999

Anonymous (1)
Russell* E. & Ellen* T. Huston
William* B. & V. Nadine* Maitland
William* T. & Oleta* O. Maxwell
Theodora Mrusek*
Marian Snook*
Ralph* J. & Dorothy* Stolle+
Florence Whitesell*

\$100,000-\$499,999

Eleanor B. Ackerman*
Ralph Augspurger*
Millicent Bender*
Margaret A. Bissell*
Clara K. Boyle*
Josephine Brandenburg*
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Ray Leslie Fulner*
Mary Hankinson*
Effa Haynes*
George* & Lois* Henkle
Edward H. Hyde*
Lena Kennedy*
Edna M. Kinsinger*
Lucille Loer*
Nellie Losh*

Henry E. Lynch*
Margot Marples
Helen Paxton*
Jeanne V. & John* Pendery
Robert* A. & Nell* Quisno
Alice Reginbogin*
Gene & Mary Alice* Roberts
Doris Snook*
Dr. John & Marian* V. Stewart
Wilda G. Streifthau*
Rosemary R. Vordenberg*
Norbert E. Werner*
Lloyd* & Abby E. Whitesell

Park Vista

\$5,000,000 and above

Anne* K. & Byron* Christman

\$1,000,000-\$2,499,999

Harvey* H. & Jane* Haynam+
Arnold D. & Helen R. Stambaugh
Charitable Foundation

\$500,000-\$999,999

Ruth E. Kyle*
Donald D. MacEwan*
William M. Neckerman, Jr.*

\$100,000-\$499,999

Ruth H. Beecher Foundation
The Ward Beecher Foundation
Janyce Bruce*
Thelma L. Clark*
David* D. & Velma* Davis
Annelies R. Dziadzka
John D. Finnegan Foundation
Ralph* B. & Evelyn* M. Folsom
Charlotte C. Gelhaar
June E. Harris
Barbara C. Kerlin*

Trustees' Roundtable • Recognizing cumulative irrevocable giving of \$100,000 or more continued

Isaac P. Lewis Memorial Fund
James & Mary McFarlin Foundation
Elizabeth C. Miller*
Pollock Company Foundation
David J. Rees
Mary Alice Schaff*
Paul* E. & Mary* G. Smith
Helen Stambaugh*
Walter E. & Carolyn H. Watson
Foundation
Ralph E. & Helen Yingst
The Youngstown Foundation

Rockynol

\$500,000-\$999,999

John W. Frasche*
GAR Foundation
John C. Lampasone*
Jerome Taylor*
Helen E. Turner*
Thomas B.P. Williams*
Marion B. Wilson*

\$100,000-\$499,999

Maxine* & Ben* Ansley
Sue Ann Benedict & Robin Wicks
Thomas* W. & Patricia A. Blazey
Helen* & Harold* Bollinger
Curtis E. Brooks*
Wilson G. Bruggert*
Edward* & Maurine* Carr
Maxene* D. & Russell* D. Darrah
Franklin Dickinson*
Mary* E. & Richard* W. Fairchild
Karen W. & William R. Feth
Eunice Barnes Foore*
Eugene K. Fouse*

Lucille* & Robert* Harris
Lois D. Henschen*
Jocelyn Jenkins*
Betty S. & William* R. Jewell
Kathryn Katzenmeyer*
Richard H. Mather*
Leonard* W. & Vivian* Moore
Nancy W. Nesbitt*
The M.G. O'Neil Foundation
Mr.* & Mrs.* Charles Reinherr
Basil J. & Anne L. Scafidi Charitable Trust
Anna M. Shean+
Robert Meriwether & Ruth Ellen Smith
William* B. & Delphine* C. Telford
Margaret J. Weber*
Helen S. & Charles A. White, Jr.
Philip Shin Phing* & Ida Djung Wong*

Swan Creek

\$2,500,000 and above

Charles* J. & Loraine* M. Moore

\$1,000,000-\$2,499,999

Jeanne H. Reed

\$100,000-\$499,999

Jackson* & Evadine* Bryan
Rilma Buckman+
Donald Flickinger*
Robert & Dorothy Forney
John* W. & Waneta* Jackson
Marjorie M. Kohler
George* & Elizabeth* L. Kridler
Arthur* L. & Gladys* P. Lennox
James* & June* Limbird
Eleanor Longbrake*
Eunice B. Luelf*
Stanley & Patricia Mann

Benjamin F. & Martha K. Marsh
Elizabeth* K. & John Meloy
W. Roysel* & Audrey* N. Moran
Gale A. Race*
Martin* & Norma Ruehle
William E. Sala*
Oliver* E. & Olive* S. Todd
James* & Betty* West
Richard & Marion M. Whitbeck

The Vineyard on Catawba

\$100,000-\$499,999

Anonymous (1)

Westminster-Thurber

\$1,000,000-\$2,499,999

John* F. & Juliet* Schoedinger

\$100,000-\$499,999

Anonymous (4)
Violet H. Bittner*
Beatrice J. Cleveland*
Aubrey Degraw Trust
Mary DeWees*
Sarah DeWees*
Patricia L. Dineen
Glenn* & Lucille* Durflinger
Hayden* C. & Grace* Edwards
Velma V. Everhart*
Ruth Fetzer*
Barbara Frautschi
Edgar A. Fry, Jr.*
Sophie E. Kerr*
Charles A. Lindabury
Fairy O. Linn*
Robert* E. & Shirley W. Maurath
Thomas Mitchell*

Leona B. Mithoff Fund of
The Columbus Foundation
Carolyn D. Mooney*
Mary E. Munn*
Helen Murray*
Nationwide Insurance Foundation
Mario M. Pagano*
Ruth H. Phillips*
Geraldine G. Price*
The Reinberger Foundation
Bill & Edith Walter Foundation

Statewide Campus Support

\$1,000,000-\$2,499,999

Countess Brown*

\$500,000-\$999,999

Marian R. Easton*
Mildred Lenk*

\$100,000-\$499,999

Rev. Glen H. & Shirley Beito Gronlund+
Thomas G. & Sandra J. Hofmann+
David & Rayna Kaasa
Kenneth & Caryl Kemper+
Wayne A. Stallman Jr.*
Lois Stephens*

Senior Independence

Locations

AC = Akron/Canton
ASC = Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

\$1,000,000-\$2,499,999

Central Ohio Area Agency
on Aging (CO)+
Council on Aging of Southwestern
Ohio (SW)+

\$500,000-\$999,999

The Cleveland Foundation (GC)+
Ohio Department of Education
(Statewide)+
Ohio Department of Transportation
(CO,GC,MA,SW)+
United Way of Central Ohio (CO)+

\$100,000-\$499,999

Area Agency on Aging, 11 (MA)
AT&T (Statewide)+
The Columbus Foundation (CO)+
Columbus Medical Association
Foundation (CO)
Conover Trust (SW)
Franklin County Department of
Job & Family Services (CO)
The Robert Wood Johnson
Foundation (GC)+
The Elroy J. & Fynette H. Kulas Fund of
The Cleveland Foundation (GC)
Harry C. Moores Foundation (CO)
Western Reserve Area Agency
on Aging (GC)+

New members in red * Deceased members at time of printing + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations



Named Endowment Circle

Recognizing leadership in endowment giving

Program Level Endowments

Cumulative endowment giving totaling \$500,000+

Breckenridge

\$1,000,000-\$2,499,999

The Clapp Family Endowment
The Norbert A. Lange Trust

\$500,000-\$999,999

Anonymous (1)
The Elmer & Olga Juhnke Endowment
The Marjorie Noble Lyons Endowment
The Karl & Mary Prindle Endowment
The Edith H. Smith Endowment
The Anne M. McKee/Helen Sharadin Endowment
The Ethel Weiman & Ruth Boza Endowment

Dorothy Love

\$500,000-\$999,999

The C.H. Ginn & Vera D. Ginn Endowments for Life Care & Spiritual Life
The Mary Louise & Harold W. Shaw Endowment

Llanfair

\$1,000,000-\$2,499,999

The Catherine K. Luedeke Memorial Endowment

\$500,000-\$999,999

Anonymous (1)
The Anne Herget Endowment
The Else L. Schulze Charitable Trust

Mount Pleasant

\$1,000,000-\$2,499,999

The Mary H. Kittredge Endowment
The William C. & Janet A. Shannon Endowment

\$500,000-\$999,999

The Hampshire Buckley Endowment
The V. Nadine & William B. Maitland Endowment
The William T. & Oleta O. Maxwell Endowment

Park Vista

\$2,500,000 and above

The Anne Kilcawley Christman Endowment

\$1,000,000-\$2,499,999

The Haynam Family Endowment
The Arnold D. & Helen R. Stambaugh Charitable Foundation

\$500,000-\$999,999

The Kyle Family Charitable Gift Fund
The William M. Neckerman, Jr. External Trust

Rockynol

\$500,000-\$999,999

The John W. Frasche Endowment
The Jerome Taylor Endowment
The Helen E. Turner Endowment

Swan Creek

\$500,000-\$999,999

The Loraine M. & Charles J. Moore Endowment
The Reed Whole Person Wellness Endowment

Westminster-Thurber

\$500,000-\$999,999

The John F. & Juliet S. Schoedinger Endowment

Supporting Level Endowments *\$50,000 cash/\$100,000 deferred, or \$100,000 cumulative*

Breckenridge

Anonymous (3)
The Lorne Howe Aikins, M.D. & Velma A. Aikins, R.N. Endowment
The Gwenydd Beatty Endowment
The George B. & Virginia K. Bodwell Endowment
The Paul R. Brahaney Endowment
The Marian & Margaret Callow Life Care Endowment
The John N. & Bettymae R. Carter Life Care Endowment
The Anne M. & M. Roger Clapp Endowment
The Robert & Mary Ellen Colquhoun Endowment
The Esther A. Cunzolo Endowment
The Leonard & Sally Elliott Endowment
The Paul & Kay Everson Endowment
The Robert W. & Marjorie Fouts Endowment
The Guy Family Endowment
The Raymond & Mary Haserodt Memorial Endowment
The Kay & Jack Ingersoll Endowment
The Laura Liebenauer Endowment
The Rodney Daniel & Mary Boyd MacBane Memorial Endowment
The John Markwart Endowment
The Donna McDonald Endowment for Beautification & Capital Improvements
The Patterson Family Endowment
The Susanne R. Pfaff Life Care Endowment
The Sara Schoppenhorst Endowment

The Paul & Lillian Schwesinger Endowment
The Hazel V. & Margery J. Shields Endowment
The H. Matson Smith Endowment
The Joseph F. & E. Alice Smole Endowment
The George & Julia Tanner Endowment
The Mary A. Thomas Endowment
The Susan & John Turben Endowment for Life Care and Wellness
The Clare Walker Endowment
The Emily M. Wolf Endowment

Dorothy Love

The Dorothy R. & William T. Amos Endowment
The Margaret B. & J. Oliver Amos Endowment
The Gertrude O. Anderson Endowment
The Mary E. Becker Charitable Trust
The Betty Z. Bennett Endowment
The Oskar & Charlotte Buschmann Fund of The Troy Foundation
The Copeland Corporation Endowment
The Ruth B. Emmons Life Care Endowment
The Hartzell-Norris Charitable Trust Endowment
The John J. & Mary Isabel Walker Hessler Endowment
The Irene Jarfas Endowment
The Lee & Jo Ann Kuhlman Endowment
The Howard A. & Carolyn M. Marvin Endowment

The Wilfred A. & Wilma McCoy Endowment
The Jeanne D. Mears Endowment
The Rosemary Ovenden Trusts (2)
The Robert M. & DeLores Ginn Peters Life Care Endowment
The Rike Family Foundation Endowment
The Thomas E. & Sandra S. Shoemaker Family Endowment
The George & Ilene Verdier Family Endowment
The Ron & Hertha Vice Endowment
The Cecil & Ethel Watkins Life Care Endowment
The Joseph Herman & Ruth A. Yoder Memorial Fund

General

The Glen H. & Shirley Beito Gronlund Endowment

Lake Vista

The Haynam Family Endowment
The Donna E. Kobasiar Life Care Endowment

Llanfair

Anonymous (2)
The Mr. & Mrs. Robert Bierbaum Endowment
The Marion & Thurza Brant Endowment
The Mr. & Mrs. William E. Hutchinson Endowment
The Helen C. Johnson Endowment
The Amor E. & Sarah K. Kistner Life Care Endowment

The Glenn Rogers Endowment
The Margaret Jean & Edward Wells Endowment

Mount Pleasant

The Clara K. Boyle Life Care Endowment
The Josephine Brandenburg Charitable Trust
The Eva Chapman Trust
The Dean & Lorene Chenault Memorial Fund
The Effa K. Haynes Endowment
The George Henkle & Lois I. Henkle Endowment
The Russell E. & Ellen T. Huston Endowment
The Edward H. Hyde Endowment
The Margaret Evans Kirby Memorial Endowment
The Clem & Verla McClure Memorial Endowment
The John A. Pendery & Jeanne V. Pendery Endowment
The Robert & Nell Quisno Endowment
The Doris L. Snook Endowment
The Marian Snook Endowment
The Rosemary Vordenberg Endowment
The Donald Wade Memorial Endowment
The Florence Whitesell Endowment
The Whitesell Family Endowment
Park Vista
The Ruth H. Beecher Foundation Endowment
The Leon A. Beeghly Endowment
The David D. & Velma Davis Endowment

The Luzie A. Dziadzka Memorial Endowment
The Ralph & Evelyn Folsom Family Endowment
The Charlotte C. Gelhaar Endowment
The Helen I. Harnish Life Care Endowment
The Jack & June (Jaye) Harris Life Care Endowment
The Isaac P. Lewis Memorial Fund
The James & Mary McFarlin Foundation
The Ralph E. & Helen Yingst Endowment

Rockynol

Anonymous (1)
The Curtis Brooks Endowment
The Edward L. & Maurine M. Carr Endowment
The Ennice Chopard Endowment
The Maxene D. Darrah Endowment
The Richard W. & Mary E. Fairchild Family Endowment
The Eugene Fouse Endowment
The GAR Foundation Endowment
The Handyside Brothers Memorial Endowment
The Forest E. & Helen P. Hoot Endowment
The Jocelyn M. Jenkins Endowment
The Betty S. & William R. Jewell Family Endowment
The Leonard W. & Vivian B. Moore Endowment
The Keith & Nancy Nesbitt Family Endowment

The Basil J. & Anne L. Scafidi
Charitable Trust
The Robert Meriwether & Ruth Ellen
Smith Endowment
The Virginia Spurling Endowment
The William & Delphine Telford
Endowment
The Margaret Julia Weber Memorial
Endowment

Swan Creek

The Donald G. Flickinger Endowment
The Robert & Dorothy Forney Life
Care Endowment
The John & Waneta Jackson Endowment
The Elizabeth L. & George G. Kridler
Endowment
The Dr. Arthur L. & Mrs. Gladys P.
Lennox Endowment
The Eunice Luelf Endowment
The Gale A. Race Endowment
The Jeanne Reed Endowment
The Oliver E. & Olive S. Todd Endowment

Westminster-Thurber

The Joel U. Adams Trust Endowment
The Velma V. Everhart Endowment
The Barbara Frautschi Endowment
The Leona B. Mithoff Fund of
The Columbus Foundation
The Ruth Phillips Life Care Endowment
The Geraldine G. Price Endowment
The Mabel Sarbaugh/Bea Cleveland
Endowment





Living Legacy Society

Recognizing donors who have made a deferred gift or will bequest

Breckenridge

Anonymous (4)
 Lucy Jo Atkinson
 Beverly Besselman
 Harry L. & Virginia* M. Bigelow
 John D. & Elsie E. Blazek
 Nelson* & Gertrude Bleisch
 Ruth J. Boza
 Margaret Bretschneider
 Princess B. Britton
 Keith & Melissa Brumagin
 Jack* & Betty Carter
 Mary C. Carter
 Jayne Crawford
 John Cridland*+
Esther A. Cuzolo
 Doris J. Dambrow
 Marilyn J. Dambrow
 Margaret E. Davis
 Jane Dessem
William & Joyce Douglas
 Phyllis H. Evans*
Paul J. & Kay J. Everson
Robert W. & Marjorie Fouts
 Marie & Dale George
 Shirley W. Gibson
 Geoffrey* & Virginia Goodwin
 Mary Kay Graham*
 Donald & Brenda Grauer
 Ralph & Betty Gray
 Daniel & Eleanor* Guy
 Shirley Hacker
 Ruth Hanawalt
 Lorraine S. Henery
 James & Susan Hickey
Edward G. Hodina
Joanne Hubbard
 Calvin & Sabra Hunter
 William F. & Eloise V. Hutchinson
 Jonathan* & Katherine Ingersoll
 Florence E. Jacobson

Gary & Maita Jarkewicz
William & Silvia Kenneweg
 Morgan* & Ruth* Ketchum
 Carol & Ernest* Legris
 Margaret Lenke
 H. Stephen* & Carol Madsen
 Charles J. & Jane* Mallue
 Lisa Mansour
Walter W. & Marian C. Marshall
Donna McDonald
Barbara McIlvaine
Robert & Sue Ellen Meil
 Elizabeth O. Moshier
 Florence Moss
 Dolores M. Murray
 Joanne N. Naroski
 Joseph Naroski
Pauline M. Nitsche*
 Christa Oksiloff
 Hugh* D. & Gretta S. Pallister
 Jeanne M. Patterson
 Linda Prib
 June Puchy*
 James* & Barbara Randall
 Tammy L. Raybuck-Gavin & Patrick Gavin
 Richard J. Reed
Robert & Marjorie Reese
 Kenneth* & Eleanore Robinson
 Gloria Rogers
 David L. & Annette G. Schell
 Sara Schoppenhorst
 Marjorie Schultz*
 Donald S. & Joan M. Selle
 Earl & Nancy Sherwood
 Harvey & Jean Slagle
 Kent K. & Judith K. Smith
 Suzanne M. Smith
 Marion L. Spence
 John & Michele Stevens
 Ward & Miriam* Thiel
 Mary A. Thomas, MD
 Margaret Tippit

John F. & Susan H. Turben
Clare Walker
Jane F. Whalen
Richard & Elizabeth Whitaker
Kerri L. Whitehouse
Robert & Margaret Widmar
Irene M. Yeran
Mr. & Mrs. Robert I. Young

Cape May

William* A. & Marjorie J. Carey
Mary E. Cochran*
Elizabeth A. Evans
James & Sherrill Graham
Jan Grim
Bill & Beth Mitchell
Bill & Ruby Ostermeier
Judi Pohlmeier
Lynn & Irene Rainsberger

Dorothy Love

Anonymous (2)
Dick & Barbara Adams
Douglas Wilson Allinger
Patricia K. Atwood
Jane S. Babbitt
Nancy Beckman
William W. Billing
Robert & Sigrid Brackney
Mary J. Bradlee
Irvin & Elma Brown
Jack* D. & Peggy* A. Brown
Penny & Tom Clark
Charles Cuppy
Frances Dragonette
Timothy & Cynthia Fisher
Arthur B. Fortney
Elinor Gattshall
Marilyn George
Emory H. & Gwen E. Grove

Ralph L. & Mary Jo* Helman
Milton* & Josephine Jahoda
Ray & Louise Koenig
Henrietta J. Livermore
Myron* & Jeanne Maxson
Marilyn McCarthy
Wilfred & Wilma* McCoy
Jeanne D. Mears
Patrick* & Carol Milligan
Daniel J. & Richele O'Connor
Thomas & Marlene* Powers
Jane Quinn-Hummel
Richard & Ruth Reed
Lura Richmond
Ann & Ted Roller
Mr. & Mrs. Jessee Ring
Tom & Sandy Shoemaker
Kent R. Smith
Maxine Spencer
Marie E. Stevens
Helen Stump*
Merlin J. & Elaine* E. Tangeman
Esther M. Tirey
Ron & Hertha Vice
Tom & Polly Watkins
Marabelle J. Wiehe
Howard & Betty Yanda
Virginia M. Zeller

Lake Vista

Anonymous (1)
Charles & Madeline Bradford
Naudean B. Burr*
Shirley M. Dorman
Norman* & Rachel Downing
James & Debra Hagarty
Eugene & Elinor Holley
Donna E. Kobasiar
Lucille B. Lewis
Elizabeth Linville

Betsy H. Parsons
Dorothy A. Philipp
Glen & Betty Sanzenbacher
Stan & Joyce Seagle

Llanfair

Anonymous (1)
Josephine Barker
Marcia K. Cahall
Nancy Conroy
James E. & Ann S. Eddy
Judith Fadden
Marjorie A. Gaible
Anne Louise Gatliff
Joseph* M. & Marie A. George
Ruth Hartzell
Margaret E. Hyer
Robert & Jane Kenney
Kathleen Kiefer
Marilyn J. Kiefer
Doris C. Kuzler
Rev. Jan Ledford
Howard* & Beryl* McClary
Carmen A. Mockrud
Jean C. Nieb
Sheena M. Parton
Glenn & Lana Rogers
Carol Saylor
Steve Schmitz
Mark* & Phyllis Schoenberger
Miranda Sitchanoff
Sara P. Smith
Brian P. Voegele
Edward R. Wells

Mount Pleasant

Anonymous (1)
James* & Bertha* Anderson
Ralph Augspurgen Trust
F. William* & Martha Barnes

Robert L. Boonstra
James P. & Viola R. Bruner
Niel* & Meredith Buckley
Michael Dannis
John K. & Ann* Elizabeth Donaldson
Walter B. Evans*
Kathie S. Gannon
David E. Gross
Charles & Marian Hattery
Leslie J. & Elsie L. Kump
Charles E. & June* Leasure
Margot Marples
Mary C. Maurer
Verla McClure
Whitney O'Neal
Jeanne V. Pendery
Gene & Mary Alice* Roberts
Jane B. Robinson
James B. & Letty Roosa
William L. & Jeanne* Sandston
Hugo & Marianne Schumacher
William* C. & Janet Shannon
Robert & Dorothy Shaw
Kenneth & Joyce* Shinn
Patricia Skimming
Olive Ruth Smith
Ruth C. Stephenson
Josephine Thomas
Mr.* & Mrs.* H. L. Torstveit
Kathryn D. Wadleigh
Ray & Sue Welty
Abby Whitesell
Lineta H. Wilkins

Park Vista

Anonymous (1)
Charles* & Virginia Axtmann
Harriet E. Broward
Angeline B. Costello
Mildred G. Dyke

Annelies R. Dziadzka
Charlotte C. Gelhaar
Elizabeth E. Gurley*
James & Debra Hagarty
Jack* & Jaye Harris
Mary Harvey
Warren D. Jensen
Ruth V. Jones*
Thomas D. Kepler
Geraldine Lutman
Alice Macalla
Mary Neff
Ellen C. Newman*
Eugene & June Osborne
Paul* & Evelyn* Richell
Virginia A. Thompson
Ralph E. & Helen Yingst

Rockynol

Anonymous (1)
Karen M. Bakita
Leslie Belfance
Sue Ann Benedict & Robin Wicks
Thomas* W. & Patricia A. Blazey
Martha E. Boyle*
Lois W. Brock
Deborah K. Collier
Eileen J. Crist
Bonnie Dohner
Hope E. Everhart
Robert & Beverley Fischer
Jessica Goff
Kara Hanzie
William* R. & Betty S. Jewell
Robert N. MacCallum
Helen M. Schultz
Anna M. Shean+
Robert Meriwether & Ruth
Ellen Smith
G. Alan* & Louise G. Spaulding

Diane Walker
Charles A. & Helen S. White, Jr.
Martha W. Wilson

Swan Creek

Anonymous (1)
June W. Baker
William W. Barnard
Debbie Brisbin
Mrs. Marjorie Bristow
Rilma O. Buckman+
Beth J. Burman*
William Cameron+
Humbert & Donna Conner
Edwin & Mary* Durivage
Verna K. Evanoff
Donald G. Flickinger* & Marilyn L.
Miller
Robert & Dorothy Forney
Emily Frisbee
Howard* & Lois L. Grasser
Margaret E. Herbert
Alice D. Howell
Theodore & Phyllis* Jenkins
M. Richard Knight
Mrs. Jean L. Knudel
Marjorie Kohler
Sarah C. Laughlin
Stanley & Patricia Mann
Benjamin F. & Martha K. Marsh
John O. Meloy
Deborah R. Merritt
Connie Momsen
Jean Morgan
David Napierala
Joseph* & Phyllis Provenzano
Jeanne Reed
Betty Reynolds

Martin* R. & Norma E. Ruehle
Margaret Schneider*
Mrs. Vicki Sorgenfrei
Jean Ward

The Vineyard on Catawba

Jeanne M. Black
Robert J. Bredbeck
Anne Crowe
Clarence E. Crowe
Lloyd* & Jeanne Kirby

Westminster-Thurber

Anonymous
Lucille M. Anderson
Malcolm & Carmen Ator
Nancy P. Baum
Gail E. Becher
Patricia Caston
James* A. & Katherine D. Cooke
Carol Jane Cross
Melissa A. Dardinger
Aubrey DeGraw
Jesse D. Degraw
Patricia L. Dineen
Velma V. Everhart*
Barbara Frautschi+
John & Judith Gray
Jennifer L. Hemmerlein+
Robert* G. & Helen W. Hoehl
Robert* & Jean H. Keitz
Mary C. Klipfel
Ruby I. Koerper
Charles Lindabury
George & Jeanne Manser
Robert* & Shirley Maurath
Phyllis R. Meadows
Howard & Doris Moye

Jane & Peter* Mykrantz
Kennard & Roberta Nelson
Judi Pohlmeier
James D. & Evalyn* P. Roehm
Jo Schmidt*
William O. Schoedinger
Edward A. Smith
Joan M. St. James
Mary Jane Tschappat
Glen & Alice Wallace
Margaret E. Ward
Elizabeth C. White
H. Art Williams
Patricia Wilson
Kenneth* & Elnora Wood

Statewide Campus Support

Rev. Glen H. & Shirley Beito Gronlund
Harold* & Agnes Hamilton
Thomas & Sandra Hofmann
David & Rayna Kaasa
Kenneth & Caryl Kemper
Bruce Palenske

Senior Independence

Locations

AC = Akron/Canton
ASC = Anderson Senior Center
CO = Central Ohio
GC = Greater Cleveland
GT = Greater Toledo
MA = Mahoning Valley
MI = Miami Valley
SW = Southwest Ohio
Statewide

Robert L. Dardinger (CO)
Enid M. Green* (AC)
Anne Johnson & David Campbell (CO)



New members in red * Deceased members at time of printing + Members whose qualifying gifts were designated for both OPRS Communities and Senior Independence, or to multiple locations



External Trusts

Trusts are enduring. They provide annual income to benefit OPRS and the older adults it serves

Horizon Level

Recognizing external trusts that have provided \$1,000,000 or more to OPRS

Breckenridge

Norbert A. Lange Trust

Park Vista

Anne Kilcawley Christman Charitable Foundation
Arnold D. & Helen R. Stambaugh Charitable Foundation

Recognizing external trusts that have provided \$999,999 or more to OPRS

Dorothy Love

Mary E. Becker Charitable Trust
Oskar & Charlotte Buschmann Fund of
The Troy Foundation
William J. Hannum Memorial Fund
Hunter Family Fund Trust of The Troy Foundation
Rosemary Ovenden Trusts (2)
Dr. & Mrs. Walter Whyne Webb Memorial Fund
Joseph Herman & Ruth A. Yoder Memorial Fund

Marian Snook Endowment Fund
Dr. & Mrs. Walter Whyne Webb Memorial Fund

Park Vista

Kyle Family Charitable Gift Fund
Marion C. Lange Memorial Fund
Isaac P. Lewis Memorial Fund
McAuley Family Fund
James & Mary McFarlin Foundation
The William M. Neckerman, Jr. External Trust
Mr. & Mrs. Dale Walton Memorial Fund

Llanfair

Else L. Schulze Charitable Trust

Rockynol

S. Margaret Gallagher Fund
Basil J. & Anne L. Scafidi Charitable Trust

Mount Pleasant

Josephine Brandenburg Charitable Trust
Eva Chapman Trust
Dean & Lorene Chenault Memorial Fund
Mary Nell Griffin Charitable Trust
Russell E. & Ellen T. Huston Fund
William B. & V. Nadine Maitland Trust

Westminster-Thurber

Miss Jessie Draden Memorial Fund
Leona B. Mithoff Fund of The Columbus Foundation
John F. Schoedinger Fund
Pearl A. Wagner Fund

New members in red



President's Club

.....

Recognizing cumulative cash or in-kind giving of \$1,000 or more during fiscal year 2013

Breckenridge

\$100,000 and above

The M. Roger & Anne Melby Clapp Foundation

\$50,000-\$99,999

Norbert A. Lange Trust
Jeanne M. Patterson

\$25,000-\$49,999

Anonymous (1)+

\$10,000-\$24,999

Anonymous (2)

The Breckenridge Village Resident Association

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\$100,000 and above

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8 Rockynol*
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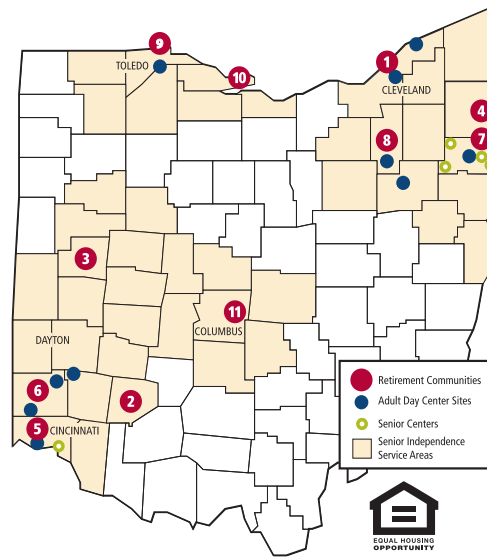
9 Swan Creek Retirement Village*
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